

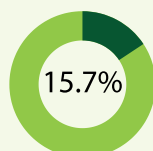
# PROSPECTS & DEVELOPMENTS FOR ORGANIC IN NATIONAL CAP STRATEGIC PLANS CZECH REPUBLIC



#ORGANICINEUROPE

## KEY INDICATORS 2019

### PRODUCTION



540,986 ha  
organic agricultural land  
0.35% of EU agricultural land



4,694 organic producers  
on average farms of 115.3 ha



87,717 ha (3.5%)<sup>1</sup>

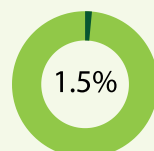


5,654 ha (15.2%)<sup>1</sup>



441,044 ha (46.7%)<sup>1</sup>

### MARKET



€204 million  
retail sales  
€20 per capita



825 organic processors

### CAP SUPPORT (2018)<sup>2</sup>



506,000 ha supported  
97.3% of certified area  
at average of 105 €/ha/year



53 M€/year expenditure

## 2030 SCENARIOS FOR CAP EXPENDITURE<sup>2</sup> & ORGANIC AREA

	National organic area share	Average annual growth	Organic area (kha)		CAP expenditure (M€/year)		
			Certified	Supported by the CAP	2018 rates	2018 rates + 25% <sup>3</sup>	If 100% certified area supported <sup>3</sup>
<b>2014-2019</b>	15.7%	2.9%	541	527	55	69	71
<b>LINEAR<sup>4</sup></b>	20.9%	3.0%	721	702	73	92	94
<b>POTENTIAL<sup>5</sup></b>	25.0%	5.4%	864	841	88	110	113
<b>ENHANCED<sup>6</sup></b>	29.5%	8.1%	1020	993	104	130	133

In 2018, conversion/maintenance support was paid on 97.3% certified area at 105 €/ha/year average. Based on these scenarios, a 25% by 2030 target could be achievable, but would require a doubling of current expenditure. If achieved, this would contribute 0.55% to the EU target of 25% by 2030.

<sup>1</sup> Share of national total for category

<sup>2</sup> CAP support for organic conversion and maintenance, including national co-financing

<sup>3</sup> These values are further explained in the technical note that is available on [www.organicineurope.bio](http://www.organicineurope.bio)





<sup>4</sup> Linear trend growth continuing on 2014-2019 basis

<sup>5</sup> Target proposed by independent researcher, national official target 22% by 2027 and 25% by 2030

<sup>6</sup> Enhanced target needed to reach EU 25% target

## CURRENT CAP, NATIONAL POLICY SUPPORT & ACTIONS NEEDED





### CAP SUPPORT PAYMENTS (IN €/HA/YEAR)

					ACTIONS NEEDED
<b>CONVERSION</b>	79-265	536-669	419-900	84	Ensure conversion costs fully recognised
<b>MAINTENANCE</b>	69-180	466-583	417-845	83	Maintain or increase funding levels
<b>CONVERSION AS % OF MAINTENANCE</b>	115-147%	115%	100-107%	101%	

**DRAFT PLANS FOR CAP 2023-2027 ORGANIC SUPPORT TO BE...** Maintained, funded as Pillar 2 agri-environment-climate measures (AECMs).

Adequate compensation for permanent pastures as organic arable land requires manure produced by animals on pastures. Arable land and vegetable production should be compensated 100%. Focus on investments in organic farmers and their needs, especially young farmers. Make higher ambition of water protection areas part of strategic plan.

### NATIONAL ORGANIC ACTION PLAN

- 2016-2020
- Targets by 2020:
  -  15% of national area
  -  3% of retail sales
  -  Progress towards achieving organic land target: On target
  -  Progress towards achieving retail sales target: Behind target
- New action plan 2021-2027 with 23% organic area, 4% retail sales and 5% organic food in public catering by 2027
- 25% organic area by 2030

### OTHER POLICY SUPPORT

#### COMBINATION WITH OTHER AGRI-ENVI MEASURES

#### Current context

Combinations with many agri-environment options possible, also specific requirements

#### Action needed

Maintain/develop combinations/specific options for organic farms to benefit from synergies

#### SUPPORT INVESTMENTS, MARKET DEVELOPMENT & PROMOTION

Organic applications prioritised for some schemes

Maintain/develop support options to promote organic market development

#### SUPPORT FOR ADVICE, TRAINING, INNOVATION & RESEARCH

No specific support focused on organic farming

Maintain/develop support options to promote knowledge and innovation

### LEGEND

-  Annual crops
-  Horticulture crops
-  Permanent crops
-  Grassland
-  Production
-  Retail sales